

KAPLAN & GILMAN, L.L.P.

COUNSELORS AT LAW

MICHAEL R. GILMAN†
JEFFREY I. KAPLAN

OF COUNSEL
RONALD B. GOLDSTEIN††
FRANCINE M. MEYER

† ADMITTED ONLY IN NY & CT
†† ADMITTED ONLY IN NY

900 ROUTE 9 NORTH
WOODBRIIDGE, NEW JERSEY 07095
(732) 634-7634
TELECOPIER (732) 634-6887

73 CROTON AVENUE
OSSINING, NEW YORK 10562
TELEPHONE (914) 923-6240
TELECOPIER (914) 923-6258



Date: November 23, 1998

Re: Inventor(s): Gad Janay

Title: DOCUMENT GENERATION SOFTWARE
TOOL

Attorney Docket No.: 030

Box Patent Application
Assistant Commissioner for Patents
Washington, D.C. 20231

Dear Sir:

Submitted herewith for filing is the above-identified patent application. Also enclosed are:

- 1) 1 sheet of an informal drawing;
- 2) Specification, claims and abstract;
- 3) X Other: A self-addressed, postage prepared return postcard; and
- 4) A check drawn on: X KAPLAN & GILMAN; Other; for the filing in the amount of \$305.00.

Respectfully submitted,

KAPLAN & GILMAN, L.L.P.

Jeffrey I. Kaplan, Esq.
Reg. No. 34,356

CERTIFICATE OF MAILING

Express Mail mailing label number: ELO69665141US
Date of Deposit November 23, 1998

I hereby certify that this paper or fee is being deposited with the United States Postal Service *Express Mail Post Office to Addressee* service under 37 C.F.R. §1.10 on the date indicated above and is addressed to the Commissioner of Patents and Trademarks, Washington, D.C. 20231.

Jeffrey I. Kaplan
(Typed or printed name of person mailing paper or fee)

[Signature]
(Signature of person mailing paper or fee)

U.S. PATENTS * TRADEMARKS * COPYRIGHTS * TRADE SECRETS * LICENSING

C:\myfiles\JKaplan\COMPLEX\cvr ltr to PTO re new appl.wpd

DOCUMENT GENERATION SOFTWARE TOOL

TECHNICAL FIELD

5 This invention relates to the generation of business documents for a variety of transaction, and more particularly, to an improved technique of creating documents for such transactions.

BACKGROUND OF THE INVENTION

10 The generation of standard business documents has long created problems and errors. Specifically, incorrect codes, incomplete information, and other typographical errors often leads to much delay, incorrect actions being taken, etc. Although many such documents are generated by computer, a simple keystroke error can lead to plural documents being incorrectly generated.

15 It is desirable to allow business documents typically generated from a computer program to be generated and modified to any format as a particular user desires. This modified format could include additional information not normally included in such business documents.

 Any solution implementing the above should ideally be in the form of a straightforward software package which can be implemented by almost any user. Solutions shall also include an error checking ability.

SUMMARY OF THE INVENTION

20 The above and other problems of the prior art are overcome in accordance with the invention which relates to a software program which intercepts data spooled to a printer. The data may then be utilized as an index key to a separate database, the separate database containing additional and/or different information from that contained in the document to be printed. The final document printed may then be in any format desired. Additionally, the index key can be utilized to verify information
25 in the document and check it against a database for errors.

BRIEF DESCRIPTION OF THE DRAWINGS

Fig. 1 shows a high-level block diagram of the functionality of what should be implemented in accordance with an exemplary embodiment of the present invention.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

Fig. 1 shows a functional block diagram of several steps to the implemented in accordance with the teachings of the present invention. The arrangement of Fig. 1 includes a print spool block 101 which represents arriving data to be printed, the reformatting software 102 done in accordance with the teachings of the present invention, an exemplary database 103, multiple document generators 104 for interpreting and formatting and generating the numerous documents resulting from the reformatting software interacting with database 103 and the principle data received from 101, and a storage or print block 105.

In operation, the data to be printed from the software application arrives via print spool 101 and is intended to be sent to the printer. From the point of view of such applications software, the print spool is feeding its data directly to a printer, and blocks 102 through 104 are non-existent.

In accordance with the present invention, the reformatting software 102 is arranged to parse certain information fields of the data being spooled to the printer from print spool 101. The parsed information may then be utilized as a key to database 103 for adding additional information. For example, the parsed information may include the vendor name to be printed, and the database could provide that vendor's shipment terms. As another example, the parsed field could include the name of an entity, and the database can include its payment record. Other possibilities may be implemented as well.

Another possibility is to generate multiple copies of the documents, each with different information in certain fields. For example, there may be five or six copies of the document generated for different entities, each of which require certain other information, not required by other parties receiving the documents. The document type could be parsed by the reformatting software which
5 keys that document type to the database 103. That database is then utilized with the reformatting software in order to determine which copies of the generated documents should include which information. The reformatting software can then send the multiple documents through the multiple document generator so that the printing or storage function 105 receives several different documents which, although being similar, each contains slightly different information.

The foregoing feature is useful, for example, in order to take a printed document and generate confidential and non-confidential versions thereof. Specifically, the reformatting software could utilize database 103 in order to determine which information should be deleted from the non-confidential version and then generate two versions of the document, one with the confidential information and one without. Other than such confidential information, the same information would
10 be printed on both sets of documents.

Additionally, the printed documents may be double-sided. Specifically, the reformatting software can be utilized to allow for double-sided printing by reformatting the data from the print spool and causing prompts to be generated indicating that the user should load paper in a manner such that the print can be double-sided.

20 In addition to the foregoing, new messages may be added or created, abbreviations may be used to determine, from database 103, the full name of something and to print out final documents with the full name.

The above is representative of examples only, and it is understood that various modifications can be made without departing from the scope of the invention.

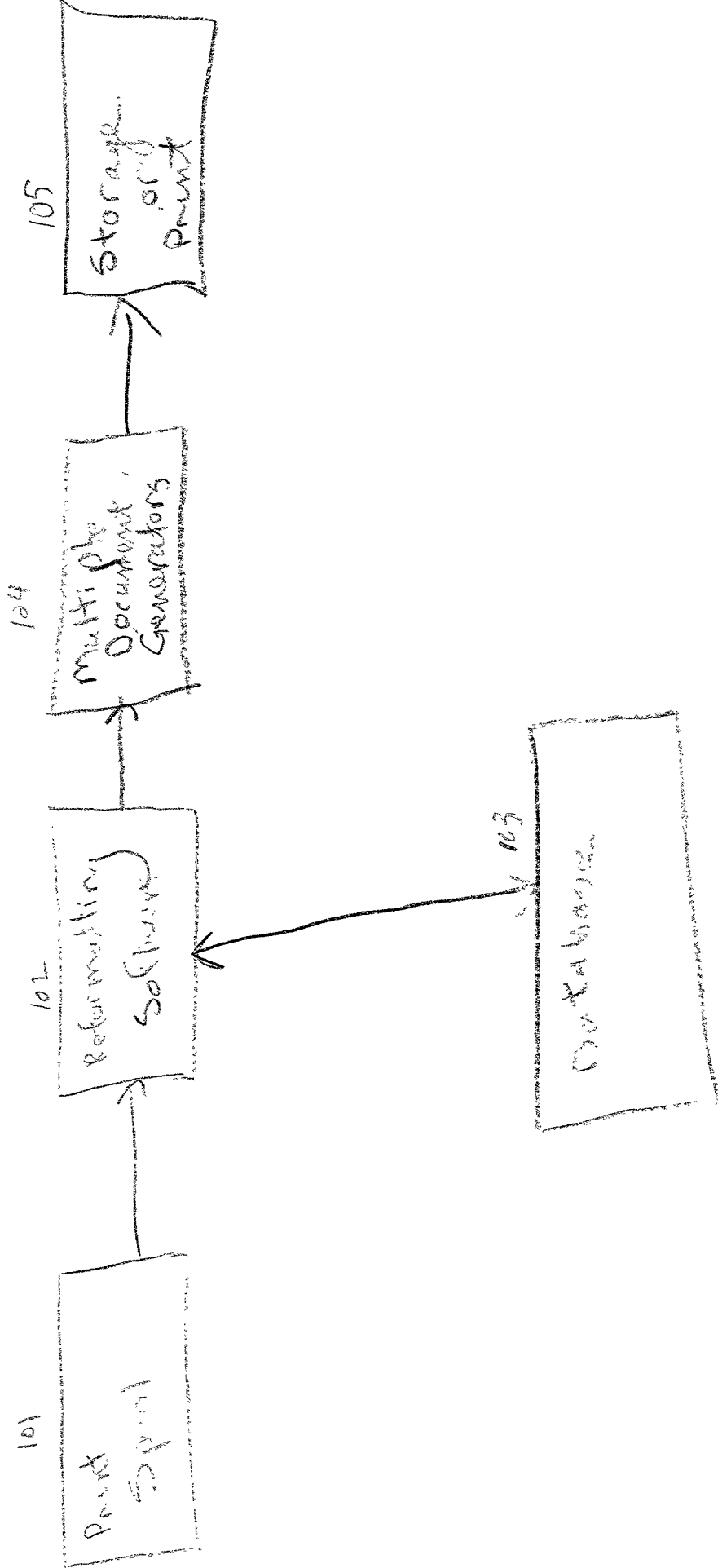
CLAIMS

1. A document formatting tool comprising:
 - means for intercepting data from an application and which is being sent to a printer;
 - 5 means for utilizing such intercepted data as a key to a database to determine other information relevant to such data; and
 - means for printing out such data in a format different from that in which it was received by a print spool associated with a printer, such difference being based upon information received from the database.
- 10 2. The tool according to claim 1 wherein said difference includes generating multiple copies of said document even when only one copy of said document was received from the print spool.
3. The method of claim 1 wherein said difference includes generating multiple documents which are similar and differ only by certain information derived from a database look-up.
- 15 4. The tool according to claim 3 wherein said information is based upon whether or not information is confidential.

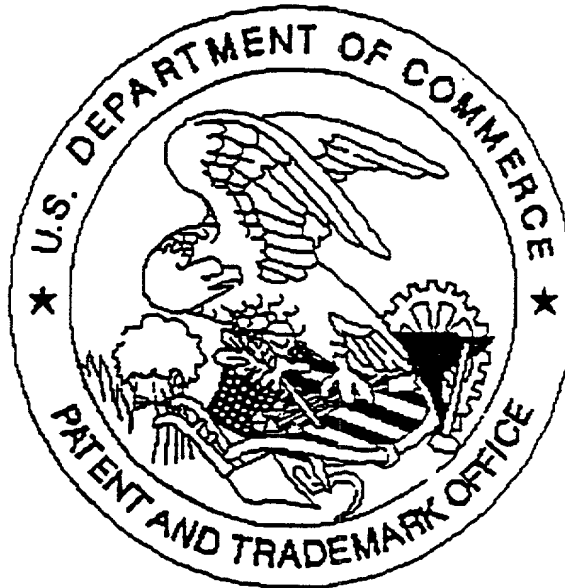
ABSTRACT

An improved document generation tool which intercepts data from a print spool and utilizes that data in conjunction with the database to cause certain changes to the final printed data.

FIG. 1



____ States Patent & Trademark Office
Office of Initial Patent Examination -- Scanning Division



Application deficiencies were found during scanning:

☐ Page(s) _____ of Declaration were not present
for scanning. (Document title)

☐ Page(s) _____ of _____ were not present
for scanning. (Document title)

☐ Scanned copy is best available.